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PARTNERS

Sogelink> So easy

Press release

Paris, 16 December 2016

SOGELINK chooses NAXICAP to support its growth and ambitious development project

Founded in 2000, Sogelink is a leading developer of software solutions for the construction, infrastructure and property industries.

With the acquisition of several software companies in recent years, including Keensight Capital and Fondations Capital, Sogelink has doubled in size over three years.

Today, the Sherpa, Littéralis and Atlog solutions are each leaders in their markets and supplement the traditional offer that made Sogelink so successful: DICT.fr. DICT.fr

The Group's latest innovative project is AMIANTE 360, which links all other solutions (cloud, software, mobile) together so users can share documents, geographical information and job data in real time.

Sogelink is constantly providing new software and services to construction companies, network operators, surveyors, communities and property asset managers.

"Digitisation is a major challenge in our economy, particularly for the construction industry. Over just a few years, Sogelink has become the leader in this niche market it helped create. It is also an essential part of the client process thanks to a competitive, efficient service offer run on a platform that is compliant with major regulatory requirements for public health and safety. We're happy to support this very solid team of managers and particularly Sogelink's founder, Ignace Vantorre. We were sold on his strategic vision", said Angèle Faugier, management board member of NAXICAP Partners.



“The natural next step in our vision is to strengthen our expertise, especially on a global scale. With this in mind, we chose NAXICAP to provide us with solid support to make our project a reality”, said Ignace Vantorre, Chairman of Sogelink.

Contacts:

■ **Company:** SOGELINK

- Ignace VANTORRE, *Chairman*
- Matthieu PONSON, *Managing Director*
- Fatima BERRAL, *General Manager*
- Joanna RAMON, *Financial Director*

■ **Investors:**

- NAXICAP Partners,
 - Angèle FAUGIER, *Management Board Member*
 - Caroline LACHAUD, *Investment Director*
 - Guillaume RAUX, *Senior Business Manager*



Sellers:

- KEENSIGHT CAPITAL
 - Jean-Michel BEGHIN
 - Grégory AGEZ
- FONDATIONS CAPITAL
 - Xavier MARIN
 - Amaury LEFEBURE
 - Stanislas de COUASNON

Financing:

- IDINVEST
 - François LACOSTE, *Partner*
 - Nicolas NEDELEC, *Director*



■ Buyer's Audits:

- Financial Audit: Eight Advisory
 - Xavier MESGUICH, *Partner*
 - Christophe DELAS, *Director*
- Strategic Audit: PMSI
 - Rémi DE GUILHERMIER, *Partner*
 - Corentin DECOUTY, *Manager*

■ Legal Advisors:

- Buyer's Legal Advisor and Legal, Tax, Social Audit: Archers
 - Marc BAFFREAU, *Partner*
 - Emily PABOT DU CHATELARD, *Lawyer*
- Seller's Legal Advisor: Lamartine Conseil
 - Fabien MAUVAIS, *Partner*
 - Camille LE FOYER DE COSTIL, *Lawyer*

About NAXICAP Partners:

One of France's leading private equity companies, **NAXICAP Partners** totals €2.5 billion of capital under management. As a committed, responsible investor, NAXICAP Partners builds solid, constructive partnerships with entrepreneurs so that their projects can succeed. A subsidiary of Natixis, the company is organised in 3 teams: Innovation & Growth, Small Caps and Mid Caps, employing 40 investment professionals in 5 offices in France: Paris, Lyon, Toulouse, Strasbourg and Nantes.

For more information, please visit www.naxicap.fr

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